

MaineHealth Lincoln Hospital Investigation

[Damariscotta, ME](#) · [Nonprofit critical access hospital](#)

A profitable hospital can still close a low-volume service. The central public question is whether every workable staffing alternative was tested before moving births farther away.



Lincoln Hospital/Miles Campus

[OWNER](#) → [MONEY](#) → [WORKFORCE](#) → [CONTRACTS](#) → [PUBLIC IMPACT](#)

A visual guide to this investigation, with a full research edition and original records one click away.

[Open this hospital's online record and downloads](#)

MaineHealth Lincoln Hospital

Damariscotta, Maine | Nonprofit critical access hospital

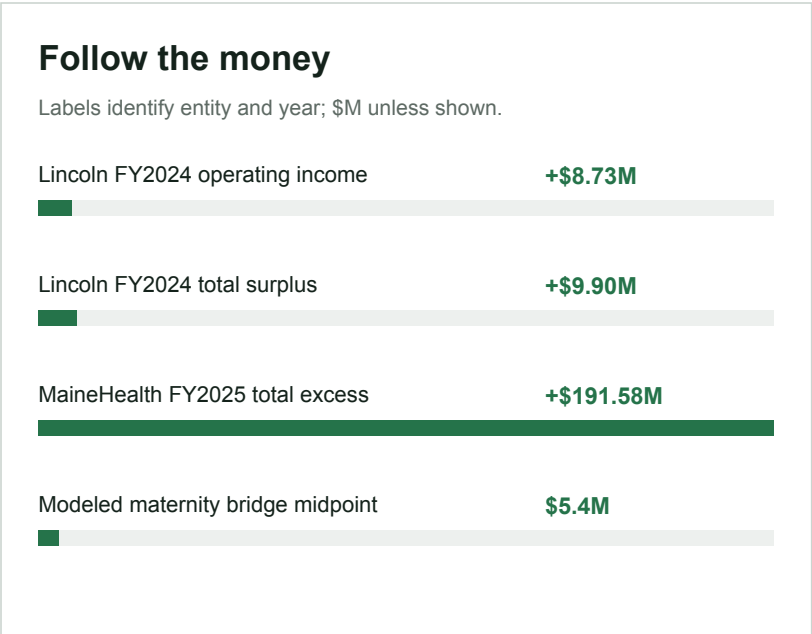
Evidence through August 10, 2026

A profitable hospital can still close a low-volume service. The central public question is whether every workable staffing alternative was tested before moving births farther away.

25 critical-access beds Miles Campus	\$8.734M FY2024 operating income Lincoln hospital	\$68.778M unrestricted fund balance Lincoln hospital
\$191.58M FY2025 total excess MaineHealth system	131 2025 deliveries official assessment	\$4.8-\$6.0M one-year model not a disclosed budget

WHO CONTROLS WHAT

Parent
MaineHealth - nonprofit
Hospital
MaineHealth Lincoln Hospital / Miles Campus
Service decision
Inpatient maternity care and the proposed Mid Coast transfer



Sources: LIN-01, LIN-02, LIN-03. Amounts are separate measures, not an addition.

What matters - and why

DOCUMENTED / MONEY

The local hospital was profitable

Lincoln reported \$157.106M operating revenue, \$8.734M operating income, and a \$9.903M total surplus in FY2024. Those are hospital results, not the maternity service-line P&L.

Sources: LIN-01

MODELED / ACCESS

The travel burden is measurable

For eight high-birth communities, the model increased birth-weighted town-center travel time by about 29.8 minutes when shifting from Lincoln to Mid Coast. Addresses, traffic, winter weather, islands, and EMS protocols can change the result.

Sources: LIN-06

DOCUMENTED / STAFFING

The staffing mechanism exists on paper

MaineHealth advertised two OB/GYN float roles covering community delivery hospitals including Lincoln, with a \$385,000 base salary. That proves a system mechanism, not that the positions were filled or sufficient.

Sources: LIN-04

MIXED / DECISION

The official staffing explanation is credible but not complete

MaineHealth cited no permanent OB/GYN hire since 2020, low volume, and unstable contracted coverage. The public record still lacks the service-line P&L, declined offers, locum invoices, and board alternatives model.

Sources: LIN-03

PARTIAL / 340B

Follow the 340B savings to patient benefit

MaineHealth reports \$3.172M in FY2024 340B savings for Lincoln. Acquisition cost, reimbursement, contract fees, actual fills, retained margin, and direct patient pass-through were not public.

Sources: LIN-05

MODELED / MODEL

A one-year trial appears financially plausible

The modeled \$4.8M-\$6.0M package combines permanent recruitment, internal rotations, locum blocks, and readiness-team retention. The midpoint is 2.8% of MaineHealth's FY2025 total excess, but clinical feasibility remains unproven.

Sources: LIN-06

THE INSTITUTIONAL EXPLANATION

MaineHealth cites low birth volume, recruitment difficulty and unstable contracted coverage.

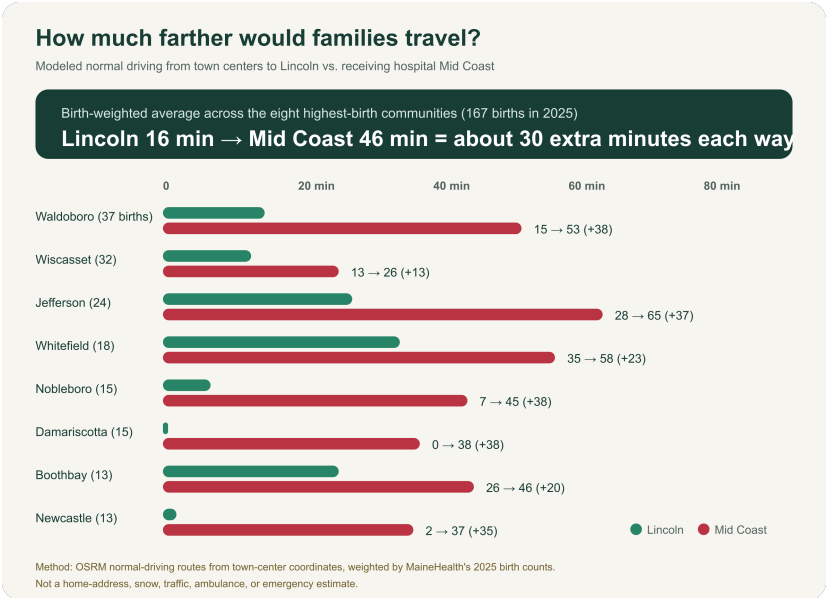
THE PUBLIC-INTEREST QUESTION

Publish the alternatives model, actual recruitment offers and service-line costs behind the closure decision.

Full investigation, supporting records and historical context: [open the research edition](#).

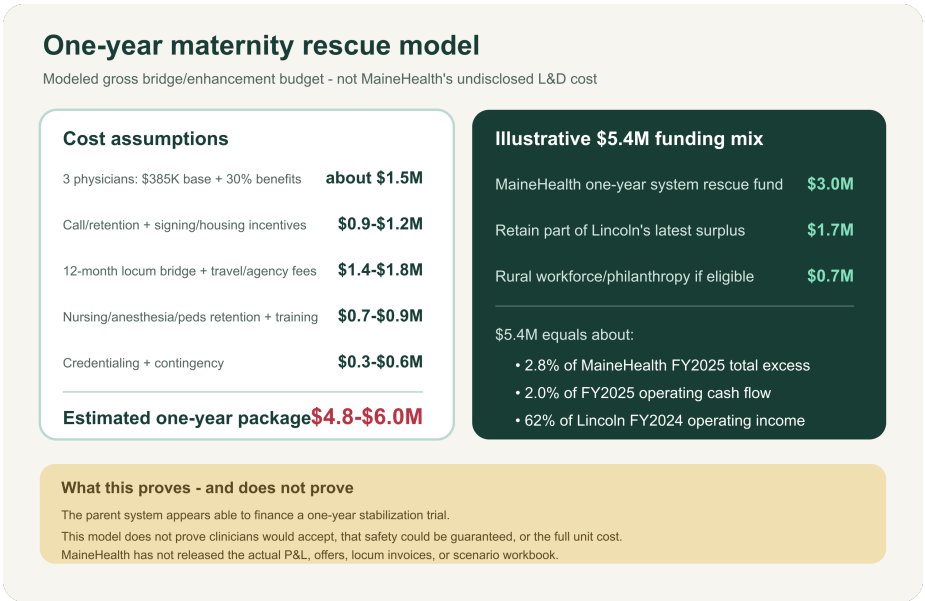
See the pattern

How the travel burden changes



The model adds about 29.8 birth-weighted minutes across eight communities. It uses town centers, not individual emergency journeys.

What a one-year stabilization attempt could cost



The modeled \$4.8M-\$6.0M package combines recruitment, rotations, locum coverage and team retention. It needs a clinical feasibility test.

Lincoln Hospital/Miles Campus



Official MaineHealth location image.

[Open the full-size image](#) · [Read its source context](#)

Cynthia Wade



Lincoln Hospital president; compensation not separately determined.

[Open the full-size image](#) · [Read its source context](#)

Andrew Mueller, MD



MaineHealth parent CEO; do not assign his pay to the Lincoln president.

[Open the full-size image](#) · [Read its source context](#)

Local and system financial capacity

Financial capacity: what the latest records show

Lincoln FY2024 hospital-level report | MaineHealth FY2025 consolidated audit

Lincoln Hospital - FY2024

Operating revenue	\$157.1M
Operating income	+\$8.7M
Total yearly surplus	+\$9.9M
Cash/current investments	\$31.7M
Unrestricted fund balance	\$68.8M
Current liabilities	\$34.3M

Positive latest result, but liquidity weakened after FY2022.

MaineHealth System - FY2025

Total assets	\$4.95B
Cash + current investments	\$1.51B
Property/plant/equipment, net	\$1.68B
Net assets without donor restrictions	\$2.69B
Operating income	+\$76.1M
Total excess including nonoperating gains	+\$191.6M

Debt: \$837.7M. Capacity is substantial, but not every dollar is free cash.

Verdict: the records do not support “broke.”
They do not prove every system asset was available to Lincoln maternity care.

Hospital and parent figures shown in separate scopes.

[Open the full-size image](#) · [Read its source context](#)

THE VISUAL EVIDENCE

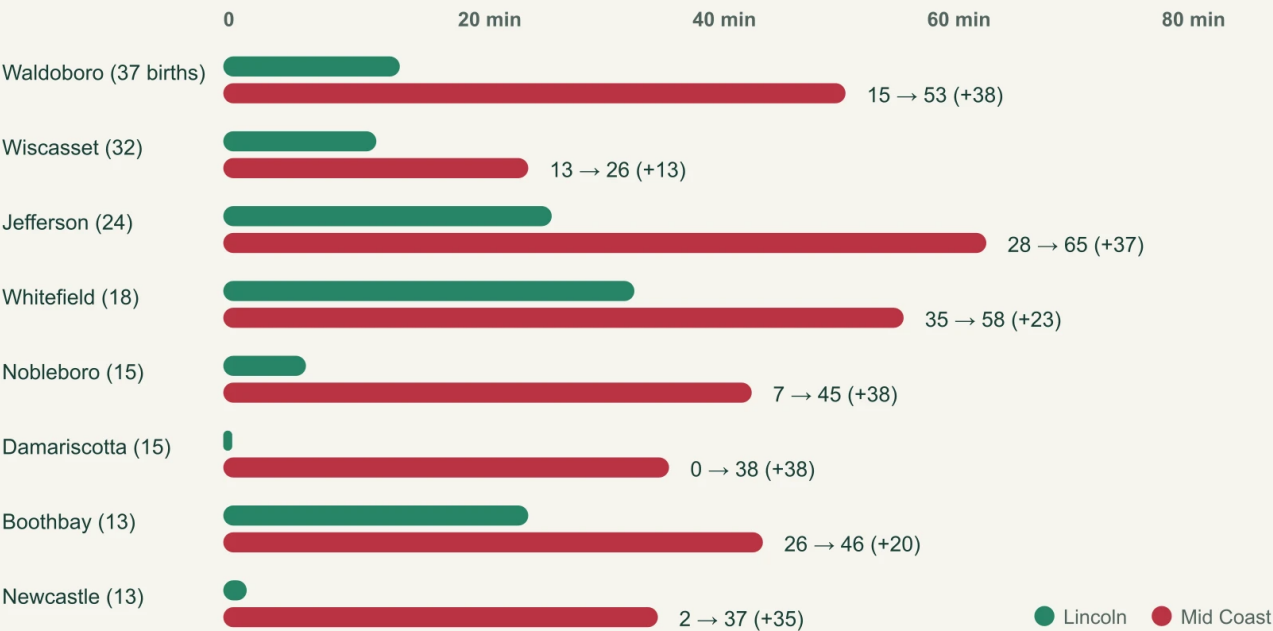
Maternity travel-time model

How much farther would families travel?

Modeled normal driving from town centers to Lincoln vs. receiving hospital Mid Coast

Birth-weighted average across the eight highest-birth communities (167 births in 2025)

Lincoln 16 min → Mid Coast 46 min = about 30 extra minutes each way

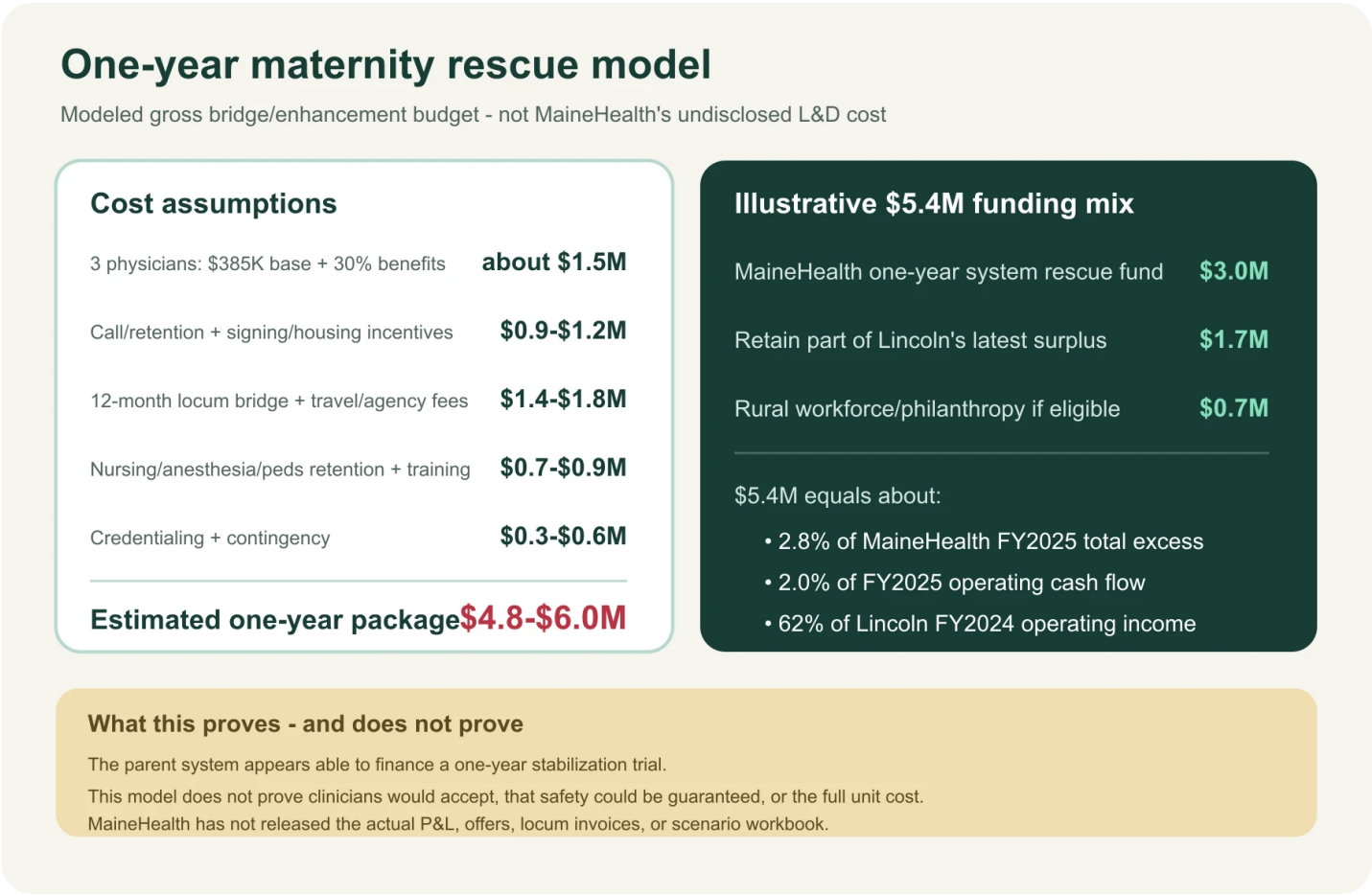


Method: OSRM normal-driving routes from town-center coordinates, weighted by MaineHealth's 2025 birth counts.
Not a home-address, snow, traffic, ambulance, or emergency estimate.

Town-center route model with assumptions.

[Open the full-size image](#) · [Read its source context](#)

One-year stabilization budget



Modeled gross package, not a disclosed hospital budget.

[Open the full-size image](#) · [Read its source context](#)

The research behind the reader

The visual PDF is the entry point. These links preserve the detailed investigation and its supporting records. They all belong to this hospital or the system identified in this case.

[Read or download the full research edition](#)

[Open the source ledger](#)

[lincoln hospital financial patterns and questions](#)

Travel model: $\text{sum}(\text{births in each town} \times \text{travel minutes}) / \text{total births}$. Lincoln: 16.4 minutes; Mid Coast: 46.2 minutes; difference: 29.8 minutes across the 167-birth model population.

Budget midpoint: $(\$4.8\text{M} + \$6.0\text{M}) / 2 = \$5.4\text{M}$. Compared with MaineHealth FY2025 total excess: $\$5.4\text{M} / \$191.58\text{M} = 2.82\%$.

Evidence periods are stated beside the figures. Historical source documents keep their original dates. For an emergency, call 911 or use the nearest appropriate emergency department.

The timeline and the records

2020	MaineHealth says Lincoln last recruited a permanent full-time OB/GYN.
FY2024	Lincoln recorded positive operating and total results.
2025	Lincoln reported about 131 deliveries.
Aug. 6, 2026	MaineHealth's board approved the regional model.
Dec. 18, 2026	Inpatient deliveries are scheduled to transition to Mid Coast; prenatal/postpartum care is planned to remain local.

THE NEXT RECORDS TO ASK FOR

1. Release the Labor and Delivery P&L, recruitment offers, declined offers, and locum invoices.
2. Publish Mid Coast incremental revenue, staffing, capacity, and winter/emergency-routing analysis.
3. Identify the purpose and recipients of Lincoln's affiliate transfers.
4. Track the float-role hiring outcome and a 12-month stabilization alternative in public.

VERIFY THIS CHAPTER

- LIN-01 [FY2024 Report B: hospital financials](#) (FY2024; pp. 32-35, LincolnHealth)
- LIN-02 [FY2025 audited financial statements](#) (FY2024-FY2025; Statements and liquidity note)
- LIN-03 [Lincoln Labor and Delivery assessment](#) (Updated Aug. 2026; Assessment FAQ)
- LIN-04 [OB/GYN float job](#) (2026 posting; Salary and locations)
- LIN-05 [Lincoln 340B records](#) (FY2024 / Aug. 2026 roster; Savings page and OPAIS roster)
- LIN-06 [Lincoln Health Hospital Maine Evidence Notes](#) (Cutoff 2026-08-10; Local file)